

<b>IHSG</b>	<b>6,984</b>
Change (%)	<b>0.09%</b>
Net Foreign	<b>15.84 T</b>
Support	<b>6930</b>
Resistance	<b>7050</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,233.0	-0.34%
IDX:IDX CYCLIC	810.4	-0.74%
IDX:IDX ENERGY	2,639.7	0.61%
IDX:IDX FINANCE	1,382.2	0.05%
IDX:IDX HEALTH	1,357.0	0.16%
IDX:IDX NONCYC	704.1	0.03%
IDX:IDX INDUST	1,014.0	-0.96%
IDX:IDX INFRA	1,432.8	0.21%
IDX:IDX PROPERT	739.4	-0.01%
IDX:IDX TECHNO	3,991.8	0.33%
IDX:IDX TRANS	1,267.7	-0.19%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,840	1.18%
S&P 500	5,931	1.09%
NASDAQ Composite	19,573	1.03%
FTSE 100	8,085	-0.26%
DAX PERFORMANCE-INDEX	19,885	-0.43%
IHSG	6,984	0.09%
HANG SENG INDEX	19,721	0.00%
Nikkei 225	38,994	0.76%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Kantongi Restu, IATA Godok Right Issue 20,19 Miliar Lembar
- Melesat 262,93 Persen, MDIA Kuartal III 2024 Raup Laba Rp100 Miliar
- Grup Sinarmas (SMMA) Tawarkan Obligasi Rp800M, Bunga 7-9 Persen
- Pengendali TRIS Lego 314,1 Juta Saham Rp172 per Lembar, Kenapa?
- Techno9 (NINE) Ungkap Investor Singapura Bakal Jadi Pengendali Baru

**NEWS MARKET**  
Pasar keuangan RI menunjukkan tanda-tanda pemulihan setelah pelemahan tajam sepekan sebelumnya. Harapan akan Santa Claus Rally dan stabilitas ekonomi global dapat memberikan optimisme bagi IHSG dan rupiah pada pekan terakhir tahun 2024.

- \*1. IHSG dan Rupiah Rebound di Akhir Pekan\*
  - IHSG menguat tipis 0,09% ke 6.983,86 pada perdagangan Jumat.
  - IHSG sempat mencapai level psikologis 7.000, namun gagal bertahan di level tersebut.
  - Nilai transaksi mencapai Rp 11,8 triliun, dengan 296 saham menguat, 288 saham melemah, dan 202 saham stagnan.
  - Sektor energi menjadi penopang terbesar IHSG dengan kenaikan 0,61%, sementara sektor konsumen non-primer melemah dengan penurunan 0,74%.
  - Saham PT Barito Renewables Energy Tbk (BREN) menjadi penyumbang indeks terbesar, sedangkan PT Bank Rakyat Indonesia (Persero) Tbk (BBRI) menjadi penekan utama.
  - Rupiah menguat 0,58% ke Rp16.190/US\$, didukung pelemahan indeks dolar AS (DXY) sebesar 0,16%.
- \*2. Sentimen Global: Pengaruh Kebijakan The Fed\*
  - The Federal Reserve (The Fed) memangkas suku bunga sebesar 25 basis poin ke 4,35%-4,50%, sesuai ekspektasi pasar.
  - The Fed mengisyaratkan hanya akan memangkas suku bunga dua kali pada 2025, lebih sedikit dari proyeksi sebelumnya.
  - Pernyataan Jerome Powell menekankan kehati-hatian dalam kebijakan moneter, memicu penguatan dolar AS sebelumnya.
- \*3. Santa Claus Rally: Harapan Pasar Saham Akhir Tahun\*
  - Fenomena Santa Claus Rally menjadi momentum optimisme pasar menjelang akhir tahun.
  - Dalam 10 tahun terakhir, probabilitas IHSG ditutup hijau di bulan Desember mencapai 90%, berkat efek liburan dan window dressing.
  - Wall Street juga menunjukkan tanda-tanda pemulihan dengan kenaikan:
    - Dow Jones naik 1,18% ke 42.840,26.
    - S&P 500 menguat 1,09% ke 5.930,85.
    - Nasdaq terapresiasi 1,03% ke 19.572,60.
- \*4. Sentimen Ekonomi Global\*
  - Bank Rakyat China (PBoC) mempertahankan suku bunga acuan satu tahun di 3,1% dan lima tahun di 3,6%.
  - Data ekonomi China stabil:
    - Produksi industri tumbuh 5,8% hingga Oktober 2024.
    - Tingkat pengangguran menurun ke 5%.
  - Klaim pengangguran AS turun ke 220.000, menunjukkan pasar tenaga kerja masih kuat.
- \*5. Fokus Pasar ke Depan\*
  - Pasar keuangan RI hanya akan beroperasi tiga hari pada pekan ini karena libur Natal.
  - Data ekonomi yang dinanti:
    - Data uang beredar (M2) dari Bank Indonesia untuk November 2024.
    - Suku bunga acuan China dan data ekonomi lainnya.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	2,750	Trading Buy	2,800	2,880	2,660	Morning Star, entry level: 2670-2750
SSIA	1,100	Buy on Weakness	1,120	1,155	1,065	Pull Back MA200, entry level: 1070-1100
TLKM	2,550	Trading Buy	2,600	2,670	2,470	Oversold, entry level: 2480-2550
ESSA	815	Buy on Weakness	830	855	790	Bullish Breakaway, entry level: 800-815
PGAS	1,550	Speculative Buy	1,580	1,625	1,500	Consolidation, entry level: 1510-1550

# LQ45 TECHNICAL VIEW



Monday, December 23, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	765	775	795	815	825	ACES	-0.62%	16	10.4%	13%	705	▼	995	-20%	
ADRO	2,440	2,470	2,550	2,610	2,650	ADRO	0.39%	3	7.1%	23%	2,070	▼	4,300	-41%	
AKRA	1,065	1,090	1,140	1,190	1,215	AKRA	1.79%	9	-22.7%	2%	1,115	▼	1,865	-39%	
AMRT	2,670	2,720	2,780	2,880	2,910	AMRT	-1.07%	32	-5.1%	12%	2,490	▼	3,650	-24%	
ANTM	1,345	1,380	1,420	1,490	1,510	ANTM	-3.40%	14	-16.7%	21%	1,175	▼	1,845	-23%	
ARTO	2,020	2,120	2,240	2,440	2,500	ARTO	-4.68%	290	-22.8%	18%	1,895	▼	3,700	-39%	
ASII	4,790	4,820	4,870	4,920	4,940	ASII	-0.20%	6	-13.8%	14%	4,290	▼	5,750	-15%	
BBCA	9,475	9,550	9,650	9,800	9,850	BBCA	-0.26%	22	2.7%	10%	8,775	▼	10,950	-12%	
BBNI	4,120	4,190	4,260	4,390	4,420	BBNI	-1.16%	7	-20.7%	0%	4,260	▼	6,250	-32%	
BBRI	3,960	4,000	4,060	4,140	4,170	BBRI	-0.73%	10	-29.1%	0%	4,050	▼	6,450	-37%	
BBTN	1,090	1,095	1,125	1,135	1,150	BBTN	1.35%	5	-10.0%	2%	1,105	▼	1,610	-30%	
BMRI	5,475	5,550	5,675	5,800	5,850	BMRI	0.00%	9	-6.2%	3%	5,525	▼	7,550	-25%	
BRIS	2,520	2,570	2,750	2,850	2,940	BRIS	4.17%	19	58.0%	64%	1,680	▼	3,350	-18%	
BRPT	770	790	820	860	875	BRPT	-1.20%	296	-38.3%	4%	785	▼	1,602	-49%	
BUKA	113	116	120	126	128	BUKA	-1.64%	#N/A	-44.4%	12%	107	▼	216	-44%	
CPIN	4,510	4,560	4,660	4,760	4,810	CPIN	1.30%	38	-7.3%	6%	4,410	▼	5,650	-18%	
EMTK	486	498	525	545	560	EMTK	-0.94%	69	-11.0%	50%	350	▼	625	-16%	
ESSA	690	715	815	865	915	ESSA	7.95%	15	53.8%	66%	490	▼	1,010	-19%	
EXCL	2,200	2,220	2,280	2,320	2,350	EXCL	1.79%	19	14.0%	18%	1,930	▼	2,650	-14%	
GGRM	12,600	12,725	13,225	13,475	13,725	GGRM	2.52%	14	-34.9%	6%	12,500	▼	21,350	-38%	
GOTO	64	66	69	72	73	GOTO	1.47%	#N/A	-19.8%	38%	50	▼	92	-25%	
HRUM	985	1,000	1,025	1,050	1,060	HRUM	0.49%	7	-23.2%	1%	1,015	▼	1,590	-36%	
ICBP	10,700	10,875	11,250	11,575	11,750	ICBP	0.45%	16	6.4%	17%	9,600	▼	12,875	-13%	
INCO	3,380	3,460	3,540	3,700	3,740	INCO	-1.67%	22	-17.9%	1%	3,510	▼	5,218	-32%	
INDF	7,400	7,500	7,625	7,800	7,850	INDF	-0.33%	7	18.2%	30%	5,850	▼	8,300	-8%	
INKP	6,325	6,450	6,600	6,850	6,925	INKP	-2.22%	7	-20.7%	0%	6,600	▼	10,000	-34%	
INTP	7,100	7,150	7,400	7,500	7,625	INTP	0.68%	15	-21.3%	18%	6,275	▼	9,500	-22%	
ITMG	24,050	24,775	25,525	26,975	27,350	ITMG	-3.04%	5	-0.5%	8%	23,575	▼	28,775	-11%	
KLBF	1,155	1,200	1,275	1,360	1,395	KLBF	-3.41%	19	-20.8%	2%	1,245	▼	1,795	-29%	
MAPI	1,280	1,305	1,370	1,415	1,445	MAPI	3.01%	13	-23.5%	10%	1,240	▼	2,050	-33%	
MBMA	438	442	462	470	480	MBMA	2.21%	129	-17.5%	3%	448	▼	730	-37%	
MDKA	1,485	1,525	1,595	1,675	1,710	MDKA	-1.24%	#N/A	-40.9%	3%	1,550	▼	2,970	-46%	
MEDC	990	1,025	1,090	1,155	1,185	MEDC	3.81%	5	-5.6%	7%	1,015	▼	1,635	-33%	
MTEL	635	645	660	675	680	MTEL	-0.75%	26	-6.4%	20%	550	▼	765	-14%	
PGAS	1,495	1,515	1,550	1,585	1,600	PGAS	0.98%	7	37.2%	42%	1,090	▼	1,700	-9%	
PGEO	895	920	975	1,020	1,045	PGEO	1.04%	15	-16.7%	11%	880	▼	1,500	-35%	
PTBA	2,530	2,560	2,590	2,640	2,650	PTBA	0.39%	5	6.1%	10%	2,350	▼	3,180	-19%	
PTMP	49	51	56	59	61	PTMP	7.69%	10	-72.3%	8%	52	▼	338	-83%	
SIDO	520	530	570	590	610	SIDO	5.56%	15	8.6%	16%	492	▼	780	-27%	
SMGR	3,180	3,220	3,260	3,340	3,360	SMGR	-0.61%	19	-49.1%	0%	3,260	▼	6,550	-50%	
SRTG	1,860	1,955	2,050	2,230	2,280	SRTG	-5.09%	5	25.0%	67%	1,225	▼	2,880	-29%	
TLKM	2,470	2,490	2,550	2,590	2,620	TLKM	0.79%	11	-35.4%	2%	2,500	▼	4,240	-40%	
TOWR	540	575	610	675	690	TOWR	-6.15%	9	-38.4%	0%	610	▼	1,030	-41%	
UNTR	23,850	24,500	25,675	26,950	27,525	UNTR	-2.38%	4	13.5%	22%	21,100	▼	28,500	-10%	
UNVR	1,700	1,725	1,750	1,795	1,805	UNVR	-1.13%	18	-50.4%	1%	1,735	▼	3,580	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Monday, December 23, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,750	4.17%	19			58.05%		2,750	64%	1,680	▼	3,350	-18%
ESSA	815	7.95%	15			53.77%		815	66%	490	▼	1,010	-19%
AMMN	9,000	0.56%	44			37.40%		9,000	46%	6,150	▼	15,000	-40%
PGAS	1,550	0.98%	7			37.17%		1,550	42%	1,090	▼	1,700	-9%
SRTG	2,050	-5.09%	5			25.00%		2,050	67%	1,225	▼	2,880	-29%
INDF	7,625	-0.33%	7			18.22%		7,625	30%	5,850	▼	8,300	-8%
EXCL	2,280	1.79%	19			14.00%		2,280	18%	1,930	▼	2,650	-14%
UNTR	25,675	-2.38%	4			13.48%		25,675	22%	21,100	▼	28,500	-10%
ACES	795	-0.62%	16			10.42%		795	13%	705	▼	995	-20%
SIDO	570	5.56%	15			8.57%		570	16%	492	▼	780	-27%
ADRO	2,550	0.39%	3			7.14%		2,550	23%	2,070	▼	4,300	-41%
ICBP	11,250	0.45%	16			6.38%		11,250	17%	9,600	▼	12,875	-13%
PTBA	2,590	0.39%	5			6.15%		2,590	10%	2,350	▼	3,180	-19%
BBCA	9,650	-0.26%	22			2.66%		9,650	10%	8,775	▼	10,950	-12%
ITMG	25,525	-3.04%	5			-0.49%		25,525	8%	23,575	▼	28,775	-11%
AMRT	2,780	-1.07%	32			-5.12%		2,780	12%	2,490	▼	3,650	-24%
MEDC	1,090	3.81%	5			-5.63%		1,090	7%	1,015	▼	1,635	-33%
BMRI	5,675	0.00%	9			-6.20%		5,675	3%	5,525	▼	7,550	-25%
MTEL	660	-0.75%	26			-6.38%		660	20%	550	▼	765	-14%
CPIN	4,660	1.30%	38			-7.26%		4,660	6%	4,410	▼	5,650	-18%
BBTN	1,125	1.35%	5			-10.00%		1,125	2%	1,105	▼	1,610	-30%
ASII	4,870	-0.20%	6			-13.81%		4,870	14%	4,290	▼	5,750	-15%
PGEO	975	1.04%	15			-16.67%		975	11%	880	▼	1,500	-35%
ANTM	1,420	-3.40%	14			-16.72%		1,420	21%	1,175	▼	1,845	-23%
MBMA	462	2.21%	129			-17.50%		462	3%	448	▼	730	-37%
INCO	3,540	-1.67%	22			-17.87%		3,540	1%	3,510	▼	5,218	-32%
GOTO	69	1.47%	#N/A			-19.77%		69	38%	50	▼	92	-25%
INKP	6,600	-2.22%	7			-20.72%		6,600	0%	6,600	▼	10,000	-34%
BBNI	4,260	-1.16%	7			-20.74%		4,260	0%	4,260	▼	6,250	-32%
KLBF	1,275	-3.41%	19			-20.81%		1,275	2%	1,245	▼	1,795	-29%
INTP	7,400	0.68%	15			-21.28%		7,400	18%	6,275	▼	9,500	-22%
AKRA	1,140	1.79%	9			-22.71%		1,140	2%	1,115	▼	1,865	-39%
ARTO	2,240	-4.68%	290			-22.76%		2,240	18%	1,895	▼	3,700	-39%
HRUM	1,025	0.49%	7			-23.22%		1,025	1%	1,015	▼	1,590	-36%
MAPI	1,370	3.01%	13			-23.46%		1,370	10%	1,240	▼	2,050	-33%
BBRI	4,060	-0.73%	10			-29.08%		4,060	0%	4,050	▼	6,450	-37%
GGRM	13,225	2.52%	14			-34.93%		13,225	6%	12,500	▼	21,350	-38%
TLKM	2,550	0.79%	11			-35.44%		2,550	2%	2,500	▼	4,240	-40%
BRPT	820	-1.20%	296			-38.35%		820	4%	785	▼	1,602	-49%
TOWR	610	-6.15%	9			-38.38%		610	0%	610	▼	1,030	-41%
MDKA	1,595	-1.24%	#N/A			-40.93%		1,595	3%	1,550	▼	2,970	-46%
BUKA	120	-1.64%	#N/A			-44.44%		120	12%	107	▼	216	-44%
SMGR	3,260	-0.61%	19			-49.06%		3,260	0%	3,260	▼	6,550	-50%
UNVR	1,750	-1.13%	18			-50.42%		1,750	1%	1,735	▼	3,580	-51%
ISAT	2,370	-0.42%	14			-74.72%		2,370	12%	2,120	▼	3,063	-23%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Monday, December 23, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,300	-0.34%	#N/A	TPIA		39.05%	TPIA	127%	3,210	▼	11,225	-35%
2 AMMN	9,000	0.56%	44	AMMN		37.40%	AMMN	46%	6,150	▼	15,000	-40%
3 INDF	7,625	-0.33%	7	INDF		18.22%	INDF	30%	5,850	▼	8,300	-8%
4 UNTR	25,675	-2.38%	4	UNTR		13.48%	UNTR	22%	21,100	▼	28,500	-10%
5 ADRO	2,550	0.39%	3	ADRO		7.14%	ADRO	23%	2,070	▼	4,300	-41%
6 ICBP	11,250	0.45%	16	ICBP		6.38%	ICBP	17%	9,600	▼	12,875	-13%
7 BBKA	9,650	-0.26%	22	BBKA		2.66%	BBKA	10%	8,775	▼	10,950	-12%
8 AMRT	2,780	-1.07%	32	AMRT		-5.12%	AMRT	12%	2,490	▼	3,650	-24%
9 BMRI	5,675	0.00%	9	BMRI		-6.20%	BMRI	3%	5,525	▼	7,550	-25%
10 CPIN	4,660	1.30%	38	CPIN		-7.26%	CPIN	6%	4,410	▼	5,650	-18%
11 ASII	4,870	-0.20%	6	ASII		-13.81%	ASII	14%	4,290	▼	5,750	-15%
12 ANTM	1,420	-3.40%	14	ANTM		-16.72%	ANTM	21%	1,175	▼	1,845	-23%
13 GOTO	69	1.47%	#N/A	GOTO		-19.77%	GOTO	38%	50	▼	92	-25%
14 INKP	6,600	-2.22%	7	INKP		-20.72%	INKP	0%	6,600	▼	10,000	-34%
15 BBNI	4,260	-1.16%	7	BBNI		-20.74%	BBNI	0%	4,260	▼	6,250	-32%
16 KLBF	1,275	-3.41%	19	KLBF		-20.81%	KLBF	2%	1,245	▼	1,795	-29%
17 BBRI	4,060	-0.73%	10	BBRI		-29.08%	BBRI	0%	4,050	▼	6,450	-37%
18 TLKM	2,550	0.79%	11	TLKM		-35.44%	TLKM	2%	2,500	▼	4,240	-40%
19 BRPT	820	-1.20%	296	BRPT		-38.35%	BRPT	4%	785	▼	1,602	-49%
20 MDKA	1,595	-1.24%	#N/A	MDKA		-40.93%	MDKA	3%	1,550	▼	2,970	-46%
21 UNVR	1,750	-1.13%	18	UNVR		-50.42%	UNVR	1%	1,735	▼	3,580	-51%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Monday, December 23, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	16,050	2.23%	513		227.55%	PANI	16,050	275%	4,280	19,650	-18%
BRMS	352	0.00%	154		107.06%	BRMS	352	177%	127	505	-30%
JPFA	1,890	2.16%	11		60.17%	JPFA	1,890	79%	1,055	2,030	-7%
PNLF	420	0.48%	10		59.09%	PNLF	420	74%	242	520	-19%
BRIS	2,750	4.17%	19		58.05%	BRIS	2,750	64%	1,680	3,350	-18%
ESSA	815	7.95%	15		53.77%	ESSA	815	66%	490	1,010	-19%
AMMN	9,000	0.56%	44		37.40%	AMMN	9,000	46%	6,150	15,000	-40%
PGAS	1,550	0.98%	7		37.17%	PGAS	1,550	42%	1,090	1,700	-9%
SRTG	2,050	-5.09%	5		25.00%	SRTG	2,050	67%	1,225	2,880	-29%
MAPA	1,000	-2.91%	20		21.95%	MAPA	1,000	47%	680	1,175	-15%
INDF	7,625	-0.33%	7		18.22%	INDF	7,625	30%	5,850	8,300	-8%
EXCL	2,280	1.79%	19		14.00%	EXCL	2,280	18%	1,930	2,650	-14%
UNTR	25,675	-2.38%	4		13.48%	UNTR	25,675	22%	21,100	28,500	-10%
ELSA	434	1.40%	5		11.86%	ELSA	434	16%	374	545	-20%
ACES	795	-0.62%	16		10.42%	ACES	795	13%	705	995	-20%
SIDO	570	5.56%	15		8.57%	SIDO	570	16%	492	780	-27%
NISP	1,280	0.00%	6		8.47%	NISP	1,280	11%	1,150	1,445	-11%
ADRO	2,550	0.39%	3		7.14%	ADRO	2,550	23%	2,070	4,300	-41%
MYOR	2,660	-0.37%	19		6.83%	MYOR	2,660	21%	2,200	3,010	-12%
ICBP	11,250	0.45%	16		6.38%	ICBP	11,250	17%	9,600	12,875	-13%
PTBA	2,590	0.39%	5		6.15%	PTBA	2,590	10%	2,350	3,180	-19%
GJTL	1,085	1.40%	3		4.83%	GJTL	1,085	9%	1,000	1,490	-27%
ENRG	226	0.89%	5		2.73%	ENRG	226	42%	159	310	-27%
BBCA	9,650	-0.26%	22		2.66%	BBCA	9,650	10%	8,775	10,950	-12%
ITMG	25,525	-3.04%	5		-0.49%	ITMG	25,525	8%	23,575	28,775	-11%
BNGA	1,680	0.60%	6		-0.88%	BNGA	1,680	3%	1,625	2,220	-24%
ERAA	410	0.99%	6		-3.76%	ERAA	410	11%	370	486	-16%
HEAL	1,415	0.00%	38		-5.03%	HEAL	1,415	33%	1,060	1,640	-14%
AMRT	2,780	-1.07%	32		-5.12%	AMRT	2,780	12%	2,490	3,650	-24%
SCMA	161	-2.42%	17		-5.29%	SCMA	161	38%	117	199	-19%
MEDC	1,090	3.81%	5		-5.63%	MEDC	1,090	7%	1,015	1,635	-33%
BMRI	5,675	0.00%	9		-6.20%	BMRI	5,675	3%	5,525	7,550	-25%
MTEL	660	-0.75%	26		-6.38%	MTEL	660	20%	550	765	-14%
MPMX	975	0.52%	8		-7.14%	MPMX	975	7%	915	1,095	-11%
CPIN	4,660	1.30%	38		-7.26%	CPIN	4,660	6%	4,410	5,650	-18%
AUTO	2,180	1.40%	5		-7.63%	AUTO	2,180	21%	1,795	2,680	-19%
INDY	1,320	-1.12%	7		-8.01%	INDY	1,320	14%	1,155	1,825	-28%
TBIG	1,900	-3.06%	27		-9.09%	TBIG	1,900	19%	1,600	2,180	-13%
BBTN	1,125	1.35%	5		-10.00%	BBTN	1,125	2%	1,105	1,610	-30%
EMTK	525	-0.94%	69		-11.02%	EMTK	525	50%	350	625	-16%
ASII	4,870	-0.20%	6		-13.81%	ASII	4,870	14%	4,290	5,750	-15%
BSDE	925	-1.07%	7		-14.35%	BSDE	925	6%	870	1,340	-31%
PWON	388	0.00%	8		-14.54%	PWON	388	6%	366	530	-27%
ADMR	1,150	1.77%	6		-15.44%	ADMR	1,150	9%	1,055	1,600	-28%
SMRA	486	0.41%	8		-15.48%	SMRA	486	1%	480	730	-33%
JSMR	4,090	1.49%	7		-16.02%	JSMR	4,090	4%	3,940	5,700	-28%
ASSA	660	0.76%	12		-16.46%	ASSA	660	8%	610	915	-28%
PGEO	975	1.04%	15		-16.67%	PGEO	975	11%	880	1,500	-35%
ANTM	1,420	-3.40%	14		-16.72%	ANTM	1,420	21%	1,175	1,845	-23%
MBMA	462	2.21%	129		-17.50%	MBMA	462	3%	448	730	-37%
INCO	3,540	-1.67%	22		-17.87%	INCO	3,540	1%	3,510	5,218	-32%
CTRA	955	-3.05%	9		-18.38%	CTRA	955	2%	940	1,430	-33%
MIKA	2,320	-0.43%	30		-18.60%	MIKA	2,320	3%	2,250	3,310	-30%

29	TKIM	5,900	-2.07%	8
	GOTO	69	1.47%	#N/A
45	PTPP	340	-1.16%	4
	INKP	6,600	-2.22%	7
2	BBNI	4,260	-1.16%	7
	KLBF	1,275	-3.41%	19
24	INTP	7,400	0.68%	15
	AKRA	1,140	1.79%	9
23	ARTO	2,240	-4.68%	290
	HRUM	1,025	0.49%	7
17	MAPI	1,370	3.01%	13
	NCKL	750	-1.32%	8
53	MNCN	286	-1.38%	4
	AVIA	370	0.54%	14
15	BFIN	890	1.71%	8
	BBRI	4,060	-0.73%	10
11	BMTR	186	-1.59%	5
	GGRM	13,225	2.52%	14
49	TLKM	2,550	0.79%	11
	BRPT	820	-1.20%	296
73	TOWR	610	-6.15%	9
	MDKA	1,595	-1.24%	#N/A
6	BUKA	120	-1.64%	#N/A
	BTPS	900	1.69%	8
50	SMGR	3,260	-0.61%	19
	UNVR	1,750	-1.13%	18
33	ISAT	2,370	-0.42%	14

TKIM		-19.18%
GOTO		-19.77%
PTPP		-20.56%
INKP		-20.72%
BBNI		-20.74%
KLBF		-20.81%
INTP		-21.28%
AKRA		-22.71%
ARTO		-22.76%
HRUM		-23.22%
MAPI		-23.46%
NCKL		-25.00%
MNCN		-25.91%
AVIA		-26.00%
BFIN		-26.14%
BBRI		-29.08%
BMTR		-30.60%
GGRM		-34.93%
TLKM		-35.44%
BRPT		-38.35%
TOWR		-38.38%
MDKA		-40.93%
BUKA		-44.44%
BTPS		-46.75%
SMGR		-49.06%
UNVR		-50.42%
ISAT		-74.72%

TKIM	5,900	0%	5,900	▼	9,075	-35%
GOTO	69	38%	50	▼	92	-25%
PTPP	340	25%	272	▼	625	-46%
INKP	6,600	0%	6,600	▼	10,000	-34%
BBNI	4,260	0%	4,260	▼	6,250	-32%
KLBF	1,275	2%	1,245	▼	1,795	-29%
INTP	7,400	18%	6,275	▼	9,500	-22%
AKRA	1,140	2%	1,115	▼	1,865	-39%
ARTO	2,240	18%	1,895	▼	3,700	-39%
HRUM	1,025	1%	1,015	▼	1,590	-36%
MAPI	1,370	10%	1,240	▼	2,050	-33%
NCKL	750	1%	745	▼	1,085	-31%
MNCN	286	1%	284	▼	422	-32%
AVIA	370	3%	358	▼	610	-39%
BFIN	890	11%	800	▼	1,380	-36%
BBRI	4,060	0%	4,050	▼	6,450	-37%
BMTR	186	1%	185	▼	282	-34%
GGRM	13,225	6%	12,500	▼	21,350	-38%
TLKM	2,550	2%	2,500	▼	4,240	-40%
BRPT	820	4%	785	▼	1,602	-49%
TOWR	610	0%	610	▼	1,030	-41%
MDKA	1,595	3%	1,550	▼	2,970	-46%
BUKA	120	12%	107	▼	216	-44%
BTPS	900	3%	875	▼	1,775	-49%
SMGR	3,260	0%	3,260	▼	6,550	-50%
UNVR	1,750	1%	1,735	▼	3,580	-51%
ISAT	2,370	12%	2,120	▼	3,063	-23%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Monday, December 23, 2024

## LQ 45 Performance

### \*Top Gainer\*

ESSA 815 (7.9%)  
PTMP 56 (7.6%)  
SIDO 570 (5.5%)  
BRIS 2,750 (4.1%)  
MEDC 1,090 (3.8%)

### \*Top Volume\*

GOTO 69 (29.8 Mn Lot)  
BBRI 4,060 (2.5 Mn Lot)  
BMRI 5,675 (1.4 Mn Lot)  
KLBF 1,275 (1.1 Mn Lot)  
TOWR 610 (1.1 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,060 (53k x)  
BBCA 9,650 (28k x)  
GOTO 69 (20k x)  
BMRI 5,675 (17k x)  
BBNI 4,260 (14k x)

### \*Top Loser\*

TOWR 610 (-6.1%)  
SRTG 2,050 (-5%)  
ARTO 2,240 (-4.6%)  
KLBF 1,275 (-3.4%)  
ANTM 1,420 (-3.4%)

### \*Top Value\*

BBRI 4,060 (1030.1 IDR Bn)  
BBCA 9,650 (885.1 IDR Bn)  
BMRI 5,675 (846.8 IDR Bn)  
BBNI 4,260 (359.9 IDR Bn)  
TLKM 2,550 (280.7 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

AYLS 78 (34.4%)  
BEER 146 (32.7%)  
SAFE 304 (24.5%)  
SKBM 800 (18.5%)  
KJEN 136 (16.2%)

### \*Top Volume\*

GOTO 69 (29.8 Mn Lot)  
BUMI 115 (14.7 Mn Lot)  
BRMS 352 (5.6 Mn Lot)  
MINA 50 (3.8 Mn Lot)  
DOOH 55 (3 Mn Lot)

### \*Top Frekuensi\*

AWAN 336 (73k x)  
BBRI 4,060 (53k x)  
PMMP 83 (41k x)  
DEWI 94 (35k x)  
BBCA 9,650 (28k x)

### \*Top Loser\*

HADE 4 (-20%)  
SONA 4,900 (-18.3%)  
JGLE 7 (-12.5%)  
MKPI 21,100 (-11.9%)  
PGLI 178 (-11.8%)

### \*Top Value\*

BBRI 4,060 (1030.1 IDR Bn)  
BBCA 9,650 (885.1 IDR Bn)  
BMRI 5,675 (846.8 IDR Bn)  
AMMN 9,000 (390.3 IDR Bn)  
BBNI 4,260 (359.9 IDR Bn)

# ECONOMIC CALENDAR



Monday December 23 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Chicago Fed National Activity Index</a> NOV	-0.4		-0.1
<b>10:00 PM</b>	US	CB Consumer Confidence DEC	111.7	113	112.4
Tuesday December 24 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Durable Goods Orders MoM</a> NOV	0.20%	-0.40%	-0.20%
<b>8:30 PM</b>	US	<a href="#">Durable Goods Orders Ex Transp MoM</a> NOV	0.10%	0.30%	0.20%
<b>10:00 PM</b>	US	<a href="#">New Home Sales</a> NOV	0.61M	0.65M	0.66M
<b>10:00 PM</b>	US	<a href="#">New Home Sales MoM</a> NOV	-17.30%		8.20%
Wednesday December 25 2024		Actual	Previous	Consensus	Forecast
<b>4:30 AM</b>	US	<a href="#">API Crude Oil Stock Change</a> DEC/20	-4.7M		
Thursday December 26 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Initial Jobless Claims</a> DEC/21	220K	218K	223K
<b>11:00 PM</b>	US	<a href="#">EIA Crude Oil Stocks Change</a> DEC/20	-0.934M	-1.6M	
<b>11:00 PM</b>	US	<a href="#">EIA Gasoline Stocks Change</a> DEC/20	2.348M		
Friday December 27 2024		Actual	Previous	Consensus	Forecast
<b>8:30 PM</b>	US	<a href="#">Goods Trade Balance Adv</a> NOV	\$-99.08B	\$-100.9B	\$-94.0B
<b>8:30 PM</b>	US	<a href="#">Retail Inventories Ex Autos MoM Adv</a> NOV	0.10%		0%
<b>8:30 PM</b>	US	<a href="#">Wholesale Inventories MoM Adv</a> NOV	0.20%	0.30%	0.10%
<b>9:00 PM</b>	US	<a href="#">S&amp;P/Case-Shiller Home Price MoM</a> OCT	-0.30%		-0.20%
<b>9:00 PM</b>	US	<a href="#">S&amp;P/Case-Shiller Home Price YoY</a> OCT	4.60%		4.40%
Monday December 30 2024		Actual	Previous	Consensus	Forecast
<b>9:45 PM</b>	US	<a href="#">Chicago PMI</a> DEC	40.2		47
<b>10:00 PM</b>	US	<a href="#">Pending Home Sales MoM</a> NOV	2%		0.90%
<b>10:00 PM</b>	US	<a href="#">Pending Home Sales YoY</a> NOV	5.40%		5.80%
<b>10:30 PM</b>	US	<a href="#">Dallas Fed Manufacturing Index</a> DEC	-2.7		-0.4
	US	<a href="#">EIA Gasoline Stocks Change</a> DEC/13	5.086M		

# CORPORATE ACTION



Monday, December 23, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

20 Des UMA (MIKA)  
19 Des UMA (IPAC)  
19 Des UMA (MARK)  
18 Des UMA (NINE)  
18 Des UMA (KJEN)  
17 Des UMA (AKSI)  
16 Des UMA (RIGS)  
16 Des UMA (SKBM)  
13 Des UMA (SAPX)  
13 Des UMA (SSTM)

### SUSPEND / UNSUSPEND

20 Des **Penghentian Sementara (VISI)**  
19 Des **Pembukaan Kembali (SKBM)**  
18 Des **Penghentian Sementara (SKBM)**  
18 Des **Penghentian Sementara (RONY)**  
17 Des **Pembukaan Kembali (SAPX)**  
17 Des **Pembukaan Kembali (HOMI)**  
16 Des **Penghentian Sementara (GPSO)**  
16 Des **Penghentian Sementara (SAPX)**  
12 Des **Pembukaan Kembali (GGRP)**  
12 Des **Pembukaan Kembali (INPC)**

## AKSI KORPORASI

### 23 DESEMBER 2024!

- Cash Dividend [Distribution]: IPCC  
- Right Issue [Distribution]: GMFI  
- Public Expose [Public Expose]: BEEF  
- RUPS [Jam 15:30:00]: KOKA, MHKI, VIVA, MDIA

---

### 24 DESEMBER 2024!

- Bonus [Distribution]: UFOE  
- Cash Dividend [Distribution]: XIIT, XISC  
- RUPS [Jam 10:00:00]: LOPI

---

### 27 DESEMBER 2024!

- Bonus [Cum]: KEJU  
- Cash Dividend [Distribution]: NELY, TBIG  
- Stock Split [Cum]: PTRO  
- IPO [Effective]: DGWG  
- RUPS [Jam 10:00:00]: IFSH, BSWD

---

### 30 DESEMBER 2024!

- Bonus [Ex]: KEJU  
- Stock Split [Ex]: PTRO  
- RUPS [Jam 10:00:00]: PACK, CMNP, SKYB

\*Data pengumuman diambil terakhir pada hari :

Senin, 23 December 2024 pukul 08:23:00

# DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

## **SEMARANG**

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

## **JAKARTA (Head Office)**

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

### Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.